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Belgium-Luxembourg

Oilseeds and Products

Annual

2001

Approved by:

Phil A. Letarte

U.S. Embassy

Prepared by:

Yvan Polet

Report Highlights:

Increased soybean meal use in compound feeds, as a result of the meat and bone meal ban, are likely to be counter-balanced by reductions in pig and poultry stocks to conform to EU environmental regulations. Rapeseed is taking market share away from sunflower seed.

Includes PSD changes: Yes

Includes Trade Matrix: Yes

Annual Report

The Hague [NL1], BE

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Executive Summary

Oilseed production is negligible in Belgium/Luxembourg. Soybean, rapeseed and sunflower seed are the most important imported oilseeds. Most are crushed domestically.

Soybeans

Soybeans are the most important imported oilseed, remaining relatively stable at about 1.3 million MT. Soymeal production was 700,000 MT, while an additional 1.3 million MT is imported every year. About 1.0 million MT is re-exported to France and 1.0 million MT is used in feed compounding.

Although the meat and bone (MBM) meal ban is expected to result in higher soy meal use in feed, this may not result in higher imports because environmental regulations are expected to force pig and poultry producers to reduce stocks in the next few years. A buy back program for pig production licences is already resulting in decreased pig production.

Rapeseed

Rapeseed was the second most important oilseed import at 750,000 MT rising for several years now at the expense of sunflower seed. Rapeseed oil production at over 300,000 MT is almost double that of soy oil production and about four times sunflower oil production. Between 200,000 and 250,000 MT of rapeseed meal of the over 400,000 MT produced from crushing, is incorporated in feed. The rest of the meal is exported.

Rapeseed oil - MY 2000 production at 313,000 MT - is taking sunflower oil market share.

Sunflower

Sunflower seed was the third most important oilseed imported at 235,000 MT in MY 2000.

Crushing produces 90,000 MT sunflower oil and 135,000 MT of meal that is also incorporated in feed.

Other

Additionally, small quantities of peanuts, peanut oil and peanut meal are imported. Palm oil imports are substantial at over 250,000 MT from which some 200,000 MT is for domestic consumption.

Some 60,000 MT of fishmeal were also imported, 37,000 MT of them going into feed compounds.

Quality Assurance Systems and GMO.

Several factors are affecting future oilseed trades, some promoting trade and others restraining it. For food, it is quite likely that the acceptance of GMO derived oilseed products, will take several years as consumer confidence has to be developed. The feed industry is strengthening its Quality Assurance System and is thinking over traceability strategies to deal with GMO concerns caused by NGO pressure on retailers and farmers.

US\$ exchange rate	MY 1998	MY1999	MY2000
EURO	0.92	0.91	1.04
BEF	36.77	36.70	41.85

Oilseeds

Production

The production of oilseeds in Belgium is very limited.

Rapeseed production declined to 7,930 Ha in 2000 from about 9,000 Ha in 1999. About 4,000 Ha was grown on set aside land for industrial processing. Exact figures are not available. Depending on the farmers choice, the set aside production is declared as rapeseed or just as set aside. In 2000 yields were 3 MT per Ha, 20 percent lower than in 1999.

Linseed production in 2000 was 8,854 Ha about 10 percent up compared to the 8,075 Ha in 1999. As the linseed is produced for flax fiber production, seed yield is of secondary importance resulting in yields between 0.7 and 1 MT per Ha.

Consumption

With only the only one major crusher remaining in Belgium, accurate crush figures are difficult to obtain. A plant in Izegem crushes sunflower and some rape; a Ghent plant crushes soybeans, while an Antwerp plant crushes mainly rapeseed, including the Belgian set aside production for industrial processing, and some soybeans. Estimates for crushings of sunflower are 228,000 Mt in 2000, down from 285,000 Mt in 1999; soybeans 871,000 Mt in 2000, down from 1045,000 Mt in 1999; and rapeseed 774,000 Mt in 2000, up from 648,000 Mt in 1999. This resulted in a total decline of 5 percent.

The ongoing switch to a higher rapeseed crush is mainly due to the falling rapeseed prices following EU CAP reform based intervention pricing. Although sunflower prices went down for the same reason, crushings went down too because of the lower European production following the intervention price reduction.

Additional small crushers are crushing corn kernels and linseed for soap production.

Policy and Marketing

Eu Common Agricultural Policy

Direct payments to oilseed producers, will be reduced in three annual steps to the level of cereal payments to 63 EURO/MT in 2002/2003. This means that oilseed crops can not compete with cereals anymore and acreages are expected to drop. On the other hand, the EU is widely protein deficient and the meat and bone meal (MBM) ban is only increasing the deficit. The 9.5 EURO/MT premium paid to protein crop producing farmers, doesn't offset the direct payment loss for oilseeds and will not significantly augment the protein crop acreage. To partly overcome the protein deficit, farmer organizations are requesting extra measures for sustaining protein production. The EU Commission is however not ready to do this for several reasons. The WTO-agreement doesn't allow this, protein shortages can be solved by increasing soy imports, although a solution for the GMO moratorium has to be found first, and last but not least, EU politicians are not willing to add such large costs to the agricultural budget.

Feed Quality

Although traceability in livestock production was already in place in Belgium through the "Sanitel animal identification system", it is clear that the dioxin crisis and the concerns with BSE, have demonstrated the need for a quality system in feed compounding. The "CONSUM" program of sampling and analyzing commodities and feed compounds, is proving to be effective in detecting PCB contaminants. In order to comply with the "CONSUM" regulations, the feed compounders agreed to implement a "Good Manufacturing Practice" (GMP) quality system.

Biotechnology

Current EU labeling regulations for GMO foods have resulted in eliminating most GMO ingredients from food products. For feed, this approach is not possible.

Compound feed containing GMO soy or corn gluten meal, are currently labeled. Certain NGOs, led by Greenpeace, are putting pressure on retailers not to distribute meat from GMO fed animals. They are also campaigning against farmers who feed their animals with GMO containing feedstuffs. Feed compounders are gradually becoming more anxious over the GMO issue. They fear that the new EU regulations will not be workable, even if threshold levels are accepted. The feed compound industry is anticipating a traceability system to assure the GMO free status of shipments.

Trade

The trade statistics were obtained from Eurostat. These have the big advantage that combined figures for Belgium and Luxembourg are available. The Luxembourg figures are many times difficult to collect. The Eurostat figures are said to be reliable although some remarks must be made about them. First, Eurostat collects the national figures from the member states and should therefore face the same problems as we do with the Luxembourg figures being available very late. Second, for transit countries like Belgium, import figures are reliable as these are recorded by customs at the seaports, while export figures may be less reliable because exporters do not always report intra-EU exports.

Oilseed production figures come from the Belgian and Luxembourg census figures, while crushing and consumption as well as oil and meal figures were obtained from the Oil World statistics. Shortcomings of these figures may be that crushing is a one company business in Belgium and the figures are not available, while a great part of the oil consumption is from processing.

PSD Table						
Country	Belgium-Luxembourg					
Commodity	Oilseed, Rapeseed				(1000 HA)(1000 MT)	
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		10/1999		10/2000		10/2001
Area Planted	10	10	12	11	0	9
Area Harvested	10	10	12	11	0	9
Beginning Stocks	28	28	21	91	26	59
Production	29	36	35	33	0	27
MY Imports	850	820	875	850	0	875
MY Imp. from U.S.	93	0	75	0	0	0
MY Imp. from the EC	542	743	650	750	0	750
TOTAL SUPPLY	907	884	931	974	26	961
MY Exports	158	9	175	125	0	100
MY Exp. to the EC	30	9	35	10	0	0
Crush Dom. Consumption	718	774	720	780	0	800
Food Use Dom. Consump.	0	0	0	0	0	0
Feed,Seed,Waste Dm.Cn.	10	10	10	10	0	10
TOTAL Dom. Consumption	728	784	730	790	0	810
Ending Stocks	21	91	26	59	0	51
TOTAL DISTRIBUTION	907	884	931	974	0	961
Calendar Year Imports	850	820	875	850	0	850
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	156	9	175	125	0	100
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Import Trade Matrix			
Country	Belgium-Luxembourg		
Commodity	Oilseed, Rapeseed		
Time period	Oct-Sept	Units:	MT
Imports for:	98/99		99/00
U.S.	93,210	U.S.	0
Others		Others	
Total EU:	582,053	Total EU:	742,928
- France	443,738	- France	568,357
- Germany	111,384	- Germany	155,302
- United Kingdom	20,174	- United Kingdom	8,246
Australia	33,086	Hungary	54,472
Russia	31,797	Russia	12,912
Hungary	21,710	Poland	4,449
Slovakia	12,574	Ukraine	2,257
Lithania	5,178		
Total for Others	686,398		817,018
Others not Listed	5,446		3,061
Grand Total	785,054		820,079

Export Trade Matrix			
Country	Belgium-Luxembourg		
Commodity	Oilseed, Rapeseed		
Time period	Oct-Sept	Units:	MT
Exports for:	98/99		99/00
U.S.	0	U.S.	0
Others		Others	
Total EU:	30,558	Total EU:	8,710
- Germany	20,486	- Germany	6,005
- The Netherlands	4,087	- France	1,355
- Finland	3,390	- The Netherlands	1,266
China	141,439		
Total for Others	171,997		8,710
Others not Listed	727		27
Grand Total	172,724		8,737

PSD Table						
Country	Belgium-Luxembourg					
Commodity	Oilseed, Soybean				(1000 HA)(1000 MT)	
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		10/1999		10/2000		10/2001
Area Planted	0	0	0	0	0	0
Area Harvested	0	0	0	0	0	0
Beginning Stocks	49	49	50	21	45	51
Production	0	0	0	0	0	0
MY Imports	1250	1203	1310	1250	0	1300
MY Imp. from U.S.	520	683	500	600	0	600
MY Imp. from the EC	75	72	75	75	0	80
TOTAL SUPPLY	1299	1252	1360	1271	45	1351
MY Exports	70	94	75	80	0	100
MY Exp. to the EC	69	92	74	80	0	100
Crush Dom. Consumption	980	871	1035	900	0	900
Food Use Dom. Consump.	25	50	25	40	0	50
Feed,Seed,Waste Dm.Cn.	174	216	180	200	0	220
TOTAL Dom. Consumption	1179	1137	1240	1140	0	1170
Ending Stocks	50	21	45	51	0	81
TOTAL DISTRIBUTION	1299	1252	1360	1271	0	1351
Calendar Year Imports	1300	1203	1300	1250	0	1300
Calendar Yr Imp. U.S.	520	683	500	600	0	600
Calendar Year Exports	70	94	75	80	0	100
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Import Trade Matrix			
Country	Belgium-Luxembourg		
Commodity	Oilseed, Soybean		
Time period	Oct/Sep	Units:	MT
Imports for:	98/99		99/00
U.S.	487,861	U.S.	683,135
Others		Others	
Total EU:	91,525	Total EU:	71,859
- The Netherlands	89,094	- The Netherlands	63,790
- Germany	993	- Germany	3,463
Brazil	656,326	- United Kingdom	3,082
Argentina	30,874	Brazil	365,891
Canada	16,507	Canada	49,216
		Argentina	30,327
		China	1,501
Total for Others	795,232		518,794
Others not Listed	1,045		1,009
Grand Total	1,284,138		1,202,938

Export Trade Matrix			
Country	Belgium-Luxembourg		
Commodity	Oilseed, Soybean		
Time period	Oct/Sep	Units:	MT
Exports for:	98/99		99/00
U.S.	0	U.S.	0
Others		Others	
Total EU:	51,853	Total EU:	92,181
- United Kingdom	15,606	- The Netherlands	72,386
- Germany	11,793	- France	10,837
- France	13,113	- United Kingdom	8,739
- The Netherlands	890	Cameroon	900
Switzerland	890	Switzerland	857
Total for Others	52,743		93,938
Others not Listed	171		128
Grand Total	52,914		94,066

PSD Table						
Country	Belgium-Luxembourg					
Commodity	Oilseed, Sunflowerseed				(1000 HA)(1000 MT)	
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		10/1999		10/2000		10/2001
Area Planted	0	0	0	0	0	0
Area Harvested	0	0	0	0	0	0
Beginning Stocks	3	3	3	0	3	0
Production	0	0	0	0	0	0
MY Imports	225	235	225	225	0	225
MY Imp. from U.S.	40	27	40	30	0	30
MY Imp. from the EC	170	156	175	160	0	160
TOTAL SUPPLY	228	238	228	225	3	225
MY Exports	5	5	5	5	0	5
MY Exp. to the EC	5	5	5	5	0	5
Crush Dom. Consumption	216	228	216	215	0	215
Food Use Dom. Consump.	0	0	0	0	0	0
Feed,Seed,Waste Dm.Cn.	4	5	4	5	0	0
TOTAL Dom. Consumption	220	233	220	220	0	215
Ending Stocks	3	0	3	0	0	5
TOTAL DISTRIBUTION	228	238	228	225	0	225
Calendar Year Imports	225	235	225	225	0	225
Calendar Yr Imp. U.S.	40	27	40	30	0	30
Calendar Year Exports	5	5	5	5	0	5
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Import Trade Matrix			
Country	Belgium-Luxembourg		
Commodity	Oilseed, Sunflowerseed		
Time period	Oct-Sept	Units:	MT
Imports for:	98/99		99/00
U.S.	14,893	U.S.	27,323
Others		Others	
Total EU:	223,429	Total EU:	156,409
- France	206,415	- France	137,180
- The Netherlands	15,039	- The Netherlands	19,049
Ukraine	73,427	Australia	27,544
Russia	27,387	Hungary	7,166
Argentina	14,228	Romania	6,873
Hungary	2,654	Ukraine	5,445
		Bulgaria	1,301
		Slovakia	1,160
		Egypt	876
Total for Others	341,125		206,774
Others not Listed	3,073		28,335
Grand Total	359,091		235,109

Export Trade Matrix			
Country	Belgium-Luxembourg		
Commodity	Oilseed, Sunflowerseed		
Time period	Oct-Sept	Units:	MT
Exports for:	98/99		99/00
U.S.	0	U.S.	0
Others		Others	
Total EU:	39,529		5,326
- Germany	33,963	- France	2,840
- France	3,388	- Germany	970
- United Kingdom	1,593	- The Netherlands	802
Total for Others	39,529		5,326
Others not Listed	46		90
Grand Total	39,575		5,416

PSD Table						
Country	Belgium-Luxembourg					
Commodity	Oilseed, Peanut				(1000 HA)(1000 MT)	
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		01/2000		01/2001		01/2002
Area Planted	0	0	0	0	0	0
Area Harvested	0	0	0	0	0	0
Beginning Stocks	0	0	0	1	0	0
Production	0	0	0	0	0	0
MY Imports	9	11	9	9	0	10
My Imp. from U.S.	3	3	3	3	0	3
MY Imp. from the EC	4	4	0	4	0	4
TOTAL SUPPLY	9	11	9	10	0	10
MY Exports	4	4	4	4	0	4
MY Exp. to the EC	4	4	4	4	0	4
Crush Dom. Consumption	0	0	0	0	0	0
Food Use Dom. Consump.	5	6	5	6	0	6
Feed,Seed,Waste Dm.Cn.	0	0	0	0	0	0
TOTAL Dom. Consumption	5	6	5	6	0	6
Ending Stocks	0	1	0	0	0	0
TOTAL DISTRIBUTION	9	11	9	10	0	10
Calendar Year Imports	9	11	9	9	0	10
Calendar Yr Imp. U.S.	3	3	3	3	0	3
Calendar Year Exports	4	4	4	4	0	4
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Import Trade Matrix			
Country	Belgium-Luxembourg		
Commodity	Oilseed, Peanut		
Time period	Jan-Dec	Units:	MT
Imports for:	1999		2000
U.S.	3,438	U.S.	3,367
Others		Others	
Total EU:	3,852	Total EU:	3,788
- The Netherlands	3,641	- The Netherlands	3,686
- Germany	165	- Germany	65
China	462	Argentina	2,367
Argentina	399	China	752
South Africa	391	South Africa	431
Total for Others	5,104		7,338
Others not Listed	235		223
Grand Total	8,777		10,928

Export Trade Matrix			
Country	Belgium-Luxembourg		
Commodity	Oilseed, Peanut		
Time period	Jan-Dec	Units:	MT
Exports for:	1999		2000
U.S.	0	U.S.	2
Others		Others	
Total EU:	3,223	Total EU:	3,510
- Germany	1,916	- Germany	2,750
- The Netherlands	612	- The Netherlands	326
- France	567	- France	135
Total for Others	3,223		3,510
Others not Listed	29		16
Grand Total	3,252		3,528

OILS

Production and consumption

The Belgian production of vegetable oils is not available in statistics but can be estimated from the crushing figures. Consumption figures are far more tricky as in Belgium no figures are available on the use of ingredients by the industry. The reason quoted for that, is these figures are sensitive for competition and are regarded as company secrets. The used figures in the PS&D tables are therefore estimates by deduction. Production figures are from Oil World statistics. Due to the GMO issue with soybeans the price difference between soybean oil and rapeseed oil has been reversed towards soybean oil being cheaper than rapeseed oil. Due to this, the consumption of vegetable oils for industrial purposes greatly moved from rapeseed oil to soybean oil. This means that rapeseed oil is now the major oil used for human consumption. Sunflowerseed oil lost market share as the health issue of poly-insaturated fatty acids is not playing anymore. On the contrary, tendencies now are towards mono-insaturated fatty acids as found in olive oil but also rapeseed oil.

Trade

PSD Table						
Country	Belgium-Luxembourg					
Commodity	Oil, Rapeseed			(1000 MT)(PERCENT)		
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		10/1999		10/2000		10/2001
Crush	718	774	720	780	0	800
Extr. Rate, 999.9999	0.395543	0.404393	0.395833	0.410256	ERR	0.40625
Beginning Stocks	18	28	18	0	21	20
Production	284	313	285	320	0	325
MY Imports	101	121	110	120	0	120
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	101	121	100	120	0	120
TOTAL SUPPLY	403	462	413	440	21	465
MY Exports	189	292	170	230	0	250
MY Exp. to the EC	84	212	90	150	0	0
Industrial Dom. Consum	85	25	100	25	0	25
Food Use Dom. Consump.	111	145	122	165	0	175
Feed Waste Dom. Consum	0	0	0	0	0	0
TOTAL Dom. Consumption	196	170	222	190	0	200
Ending Stocks	18	0	21	20	0	15
TOTAL DISTRIBUTION	403	462	413	440	0	465
Calendar Year Imports	116	121	100	110	0	120
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	175	292	170	300	0	250
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Import Trade Matrix			
Country	Belgium-Luxembourg		
Commodity	Oil, Rapeseed		
Time period	Oct-Sept	Units:	MT
Imports for:	98/99		99/00
U.S.	0	U.S.	0
Others		Others	
Total EU:	108,418	Total EU:	121,269
- Germany	49,188	- The Netherlands	68,314
- The Netherlands	38,132	- Germany	28,344
- France	20,160	- France	22,496
Total for Others	108,418		121,269
Others not Listed	27		0
Grand Total	108,445		121,269

Export Trade Matrix			
Country	Belgium-Luxembourg		
Commodity	Oil, Rapeseed		
Time period	Oct-Sept	Units:	MT
Exports for:	98/99		99/00
U.S.	0	U.S.	0
Others		Others	
Total EU:	189,184	Total EU:	211,949
- The Netherlands	83,192	- The Netherlands	97,072
- France	52,090	- France	57,222
- United Kingdom	24,620	- Ireland	20,703
- Ireland	18,474	- United Kingdom	20,487
Russia	48,209	Russia	28,756
Mauritania	9,794	Mauritania	8,765
Gambia	5,046	North Korea	4,358
Angola	3,684	Angola	4,179
Sudan	3,358	Morocco	3,000
Total for Others	259,275		261,007
Others not Listed	30,349		30,978
Grand Total	289,624		291,985

PSD Table						
Country	Belgium-Luxembourg					
Commodity	Oil, Soybean				(1000 MT)(PERCENT)	
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		10/1999		10/2000		10/2001
Crush	980	871	1035	900	0	900
Extr. Rate, 999.9999	0.178571	0.179104	0.178744	0.178889	ERR	0.178889
Beginning Stocks	17	17	9	12	9	13
Production	175	156	185	161	0	161
MY Imports	180	81	180	80	0	80
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	180	81	180	80	0	80
TOTAL SUPPLY	372	254	374	253	9	254
MY Exports	240	114	230	105	0	105
MY Exp. to the EC	80	36	80	40	0	40
Industrial Dom. Consum	24	75	27	77	0	77
Food Use Dom. Consump.	95	49	104	54	0	54
Feed Waste Dom. Consum	4	4	4	4	0	4
TOTAL Dom. Consumption	123	128	135	135	0	135
Ending Stocks	9	12	9	13	0	14
TOTAL DISTRIBUTION	372	254	374	253	0	254
Calendar Year Imports	165	81	175	80	0	80
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	225	114	230	105	0	105
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Import Trade Matrix			
Country	Belgium-Luxembourg		
Commodity	Oil, Soybean		
Time period	Oct/Sep	Units:	
Imports for:	98/99		99/00
U.S.	0	U.S.	3
Others		Others	
EU Total:	72,644	EU Total:	81,156
- The Netherlands	70,966	- The Netherlands	76,314
- Germany	1,328	- United Kingdom	3,445
		- Germany	1,316
Total for Others	72,644		81,156
Others not Listed	0		38
Grand Total	72,644		81,197

Export Trade Matrix			
Country	Belgium-Luxembourg		
Commodity	Oil, Soybean		
Time period	Oct/Sep	Units:	MT
Exports for:	98/99		99/00
U.S.	0	U.S.	3
Others		Others	
Total EU:	47,993	Total EU:	36,379
- The Netherlands	18,044	- France	15,940
- Sweden	13,262	- The Netherlands	10,585
- France	12,252	- Sweden	7,335
Morocco	21,547	Morocco	34,559
Russia	10,928	Tunisia	16,332
Latvia	9,750	Senegal	14,861
Senegal	9,000	San Marino	5,730
Tunisia	6,002	Poland	3,600
Egypt	3,000		
Total for Others	108,220		111,461
Others not Listed	10,273		2,976
Grand Total	118,493		114,440

PSD Table						
Country	Belgium-Luxembourg					
Commodity	Oil, Sunflowerseed				(1000 MT)(PERCENT)	
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		10/1999		10/2000		10/2001
Crush	216	228	216	215	0	215
Extr. Rate, 999.9999	0.402778	0.394737	0.402778	0.395349	ERR	0.395349
Beginning Stocks	3	3	3	2	3	2
Production	87	90	87	85	0	85
MY Imports	100	119	87	110	0	110
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	78	102	87	95	0	95
TOTAL SUPPLY	190	212	177	197	3	197
MY Exports	125	135	130	115	0	115
MY Exp. to the EC	125	127	130	115	0	115
Industrial Dom. Consum	0	0	0	0	0	0
Food Use Dom. Consump.	62	75	44	80	0	80
Feed Waste Dom. Consum	0	0	0	0	0	0
TOTAL Dom. Consumption	62	75	44	80	0	80
Ending Stocks	3	2	3	2	0	2
TOTAL DISTRIBUTION	190	212	177	197	0	197
Calendar Year Imports	100	119	87	110	0	110
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	125	135	130	115	0	115
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Import Trade Matrix			
Country	Belgium-Luxembourg		
Commodity	Oil, Sunflowerseed		
Time period	Oct-Sept	Units:	MT
Imports for:	98/99		99/00
U.S.	0	U.S.	399
Others		Others	
Total EU:	100,750	Total EU:	101,765
- The Netherlands	58,603	- The Netherlands	65,232
- France	39,040	- France	32,160
- Italy	1,344	- Italy	2,427
Argentina	6,901	Argentina	16,645
Total for Others	107,651		118,410
Others not Listed	14		125
Grand Total	107,665		118,934

Export Trade Matrix			
Country	Belgium-Luxembourg		
Commodity	Oil, Sunflowerseed		
Time period	Oct-Sept	Units:	MT
Exports for:	98/99		99/00
U.S.	0	U.S.	0
Others		Others	
Total EU:	147,334	Total EU:	126,830
- France	102,990	- France	84,517
- United Kingdom	21,465	- United Kingdom	21,089
- The Netherlands	10,354	- The Netherlands	12,406
- Germany	8,614	- Germany	3,741
Uzbekistan	5,535	Uzbekistan	1,602
Russia	1,334	U.A. Emirates	1,147
Algeria	1,186		
Total for Others	155,389		129,579
Others not Listed	6,376		5,027
Grand Total	161,765		134,606

PSD Table						
Country	Belgium-Luxembourg					
Commodity	Oil, Peanut				(1000 MT)(PERCENT)	
	Revised	1999	Preliminary	2000	Forecast	2001
	Old	New	Old	New	Old	New
Market Year Begin		01/2000		01/2001		01/2002
Crush	0	0	0	0	0	0
Extr. Rate, 999.9999	ERR	ERR	ERR	ERR	ERR	ERR
Beginning Stocks	6	6	3	4	1	2
Production	0	0	0	0	0	0
MY Imports	18	25	27	27	0	27
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	6	5	8	6	0	6
TOTAL SUPPLY	24	31	30	31	1	29
MY Exports	17	20	22	22	0	22
MY Exp. to the EC	16	20	20	22	0	22
Industrial Dom. Consum	0	0	0	0	0	0
Food Use Dom. Consump.	4	7	7	7	0	7
Feed Waste Dom. Consum	0	0	0	0	0	0
TOTAL Dom. Consumption	4	7	7	7	0	7
Ending Stocks	3	4	1	2	0	0
TOTAL DISTRIBUTION	24	31	30	31	0	29
Calendar Year Imports	18	25	27	27	0	27
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	17	20	22	22	0	27
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Import Trade Matrix			
Country	Belgium-Luxembourg		
Commodity	Oil, Peanut		
Time period	Jan-Dec	Units:	MT
Imports for:	1999		2000
U.S.	2	U.S.	129
Others		Others	
Total EU:	5,758	Total EU:	5,053
- France	4,077	- The Netherlands	2,676
- The Netherlands	1,635	- France	2,214
Argentina	13,794	Argentina	13,074
Uruguay	1,152	Senegal	6,567
Total for Others	20,704		24,694
Others not Listed	26		3
Grand Total	20,732		24,826

Export Trade Matrix			
Country	Belgium-Luxembourg		
Commodity	Oil, Peanut		
Time period	Jan-Dec	Units:	MT
Exports for:	1999		2000
U.S.	0	U.S.	0
Others		Others	
Total EU:	18,688	Total EU:	20,130
- France	15,170	- France	14,978
- The Netherlands	1,071	- Austria	1,610
- Germany	777	- Germany	1,232
		- The Netherlands	1,040
Total for Others	18,688		20,130
Others not Listed	311		350
Grand Total	18,999		20,480

PSD Table						
Country	Belgium-Luxembourg					
Commodity	Oil, Palm		(1000 HA)(1000 TREES)(1000 MT)			
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		01/2000		01/2001		01/2002
Area Planted	0	0	0	0	0	0
Area Harvested	0	0	0	0	0	0
Trees	0	0	0	0	0	0
Beginning Stocks	2	2	2	18	2	8
Production	0	0	0	0	0	0
MY Imports	225	259	245	250	0	250
MY Imp. from U.S.	0	2	0	0	0	0
MY Imp. from the EC	90	178	90	170	0	170
TOTAL SUPPLY	227	261	247	268	2	258
MY Exports	68	43	70	65	0	65
MY Exp. to the EC	68	35	70	55	0	55
Industrial Dom. Consum	38	50	38	45	0	45
Food Use Dom. Consump.	114	145	117	145	0	140
Feed Waste Consumption	5	5	20	5	0	5
TOTAL Dom. Consumption	157	200	175	195	0	190
Ending Stocks	2	18	2	8	0	3
TOTAL DISTRIBUTION	227	261	247	268	0	258
Calendar Year Imports	225	259	235	250	0	250
Calendar Yr Imp. U.S.	0	2	0	0	0	0
Calendar Year Exports	68	43	70	65	0	65
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Import Trade Matrix			
Country	Belgium-Luxembourg		
Commodity	Oil, Palm		
Time period	Jan-Dec	Units:	MT
Imports for:	1999		2000
U.S.	14,553	U.S.	1,652
Others		Others	
Total EU:	123,583	Total EU:	177,920
- The Netherlands	119,184	- The Netherlands	171,353
- France	2,242	- Germany	5,444
Indonesia	20,377	- France	682
Malaysia	14,971	Malaysia	37,374
Ghana	9,525	Indonesia	19,905
Papua N. Guinea	5,481	Ghana	15,028
Colombia	2,904	Singapore	2,910
Singapore	2,443	Colombia	2,154
		Papua N. Guinea	1,885
Total for Others	179,284		257,176
Others not Listed	1,076		503
Grand Total	194,913		259,331

Export Trade Matrix			
Country	Belgium-Luxembourg		
Commodity	Oil, Palm		
Time period	Jan-Dec	Units:	MT
Exports for:	1999		2000
U.S.	0	U.S.	0
Others		Others	
Total EU:	62,511	Total EU:	35,399
- France	29,390	- France	20,622
- The Netherlands	21,828	- The Netherlands	8,632
- Germany	7,813	- Germany	4,380
- Ireland	1,596	Russia	5,425
Russia	5,979	Poland	885
Poland	1,019		
Total for Others	69,509		41,709
Others not Listed	699		859
Grand Total	70,208		42,568

PSD Table						
Country	Belgium-Luxembourg					
Commodity	Oil, Fish				(1000 MT)(PERCENT)	
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		01/2000		01/2001		01/2002
Catch For Reduction	0	0	0	0	0	0
Extr. Rate, 999.9999	ERR	ERR	ERR	ERR	ERR	ERR
Beginning Stocks	0	0	0	0	0	0
Production	0	0	0	0	0	0
MY Imports	0	4	0	5	0	4
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	0	4	0	4	0	4
TOTAL SUPPLY	0	4	0	5	0	4
MY Exports	0	0	0	1	0	0
MY Exp. to the EC	0	0	0	1	0	0
Industrial Dom. Consum	0	0	0	0	0	0
Food Use Dom. Consump.	0	4	0	4	0	4
Feed Waste Dom. Consum	0	0	0	0	0	0
TOTAL Dom. Consumption	0	4	0	4	0	4
Ending Stocks	0	0	0	0	0	0
TOTAL DISTRIBUTION	0	4	0	5	0	4
Calendar Year Imports	0	0	0	5	0	4
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	0	0	0	1	0	0
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Import Trade Matrix			
Country	Belgium-Luxembourg		
Commodity	Oil, Fish		
Time period	Jan-Dec	Units:	MT
Imports for:	1999		2000
U.S.	0	U.S.	0
Others		Others	
Total EU:	2,066	Total EU:	4,342
- The Netherlands	1,597	- The Netherlands	4,101
- France	293	- Germany	145
		- France	79
Total for Others	2,066		4,342
Others not Listed	9		15
Grand Total	2,075		4,357

Export Trade Matrix			
Country	Belgium-Luxembourg		
Commodity	Oil, Fish		
Time period	Jan-Dec	Units:	MT
Exports for:	1999		2000
U.S.	0	U.S.	0
Others		Others	
Total EU:	105	Total EU:	61
- France	36	- France	17
- The Netherlands	27	- Italy	11
- Italy	22	- The Netherlands	8
Mexico	30	Mauritius	16
		South Africa	16
		Mexico	15
Total for Others	135		108
Others not Listed	67		45
Grand Total	202		153

Oilmeals

Production and consumption

Unfortunately here again and for the same reason as for oils, no data on meal production and use are available but estimations made from deductions of crushings. Production figures are from Oil World statistics while consumption figures are just estimates.

Marketing and policys

The MBM ban is likely to increase the soybean meal portion in feed compounds. If this will lead to higher demand for soybean meal, is hard to forecast as the Flemish MinAg launched a pig production license buy back program to reduce the pig livestock and thus the environmental problems related with the high pig concentration in Flandres. The MinAg's ultimate goal is to decrease pig livestock by at least 25 percent which would more than offset the higher portion of soybean meal in feed compounds.

Another point that is to be cleared out is, how feed compounders will react regarding the new GMO/Traceability proposal from the EU. Nobody can tell as this proposal is not finalized yet but the industry is thinking over possible strategies and traceability systems that will have to be met. One thing is clear: regardless of the fact that the MBM ban is being maintained, the Belgian feed industry needs soybean meal and they are aware that the Brazilian soybeans are not GMO free as claimed. The feed industry is fighting to get a threshold level in the EU proposal as this would make things easier. Remains the fact that the controlling of thresholds is very expensive, if at all possible. Who is going to pay for that?

Trade

PSD Table						
Country	Belgium-Luxembourg					
Commodity	Meal, Rapeseed				(1000 MT)(PERCENT)	
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		10/1999		10/2000		10/2001
Crush	718	774	720	780	0	800
Extr. Rate, 999.9999	0.564067	0.540052	0.5625	0.544872	ERR	0.55
Beginning Stocks	0	0	5	1	0	1
Production	405	418	405	425	0	440
MY Imports	122	105	100	90	0	80
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	110	105	92	90	0	80
TOTAL SUPPLY	527	523	510	516	0	521
MY Exports	98	317	100	265	0	200
MY Exp. to the EC	114	317	92	265	0	200
Industrial Dom. Consum	0	0	0	0	0	0
Food Use Dom. Consump.	0	0	0	0	0	0
Feed Waste Dom. Consum	424	205	410	250	0	321
TOTAL Dom. Consumption	424	205	410	250	0	321
Ending Stocks	5	1	0	1	0	0
TOTAL DISTRIBUTION	527	523	510	516	0	521
Calendar Year Imports	100	105	100	90	0	80
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	120	317	100	265	0	200
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Import Trade Matrix			
Country	Belgium-Luxembourg		
Commodity	Meal, Rapeseed		
Time period	Oct-Sept	Units:	MT
Imports for:	98/99		99/00
U.S.	0	U.S.	0
Others		Others	
Total EU:	97,376	Total EU:	105,385
- Germany	59,103	- Germany	79,714
- The Netherlands	35,850	- The Netherlands	22,615
- United Kingdom	1,872	- United Kingdom	2,099
		- France	957
Total for Others	97,376		105,385
Others not Listed	346		0
Grand Total	97,722		105,385

Export Trade Matrix			
Country	Belgium-Luxembourg		
Commodity	Meal, Rapeseed		
Time period	Oct-Sept	Units:	MT
Exports for:	98/99		99/00
U.S.	0	U.S.	0
Others		Others	
Total EU:	269,898	Total EU:	317,318
- France	143,990	- France	129,594
- The Netherlands	54,837	- The Netherlands	128,289
- United Kingdom	38,037	- United Kingdom	22,430
- Ireland	15,286	- Ireland	21,756
- Germany	9,965	- Spain	7,178
- Spain	4,557	- Germany	4,069
Total for Others	269,898		317,318
Others not Listed	86		0
Grand Total	269,984		317,318

PSD Table						
Country	Belgium-Luxembourg					
Commodity	Meal, Soybean				(1000 MT)(PERCENT)	
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		10/1999		10/2000		10/2001
Crush	980	871	1035	900	0	900
Extr. Rate, 999.9999	0.795918	0.792193	0.797101	0.794444	ERR	0.794444
Beginning Stocks	20	20	20	26	15	16
Production	780	690	825	715	0	715
MY Imports	1300	1271	1300	1350	0	1350
MY Imp. from U.S.	2	7	2	10	0	0
MY Imp. from the EC	300	247	300	350	0	0
TOTAL SUPPLY	2100	1981	2145	2091	15	2081
MY Exports	1050	955	1000	1000	0	1000
MY Exp. to the EC	880	836	850	850	0	850
Industrial Dom. Consum	0	0	0	0	0	0
Food Use Dom. Consump.	0	0	0	0	0	0
Feed Waste Dom. Consum	1030	1000	1130	1075	0	1075
TOTAL Dom. Consumption	1030	1000	1130	1075	0	1075
Ending Stocks	20	26	15	16	0	6
TOTAL DISTRIBUTION	2100	1981	2145	2091	0	2081
Calendar Year Imports	1300	1271	1300	1300	0	1350
Calendar Yr Imp. U.S.	2	7	2	10	0	10
Calendar Year Exports	1000	955	1000	1000	0	1000
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Import Trade Matrix			
Country	Belgium-Luxembourg		
Commodity	Meal, Soybean		
Time period	Oct/Sep	Units:	MT
Imports for:	98/99		99/00
U.S.	771	U.S.	6,737
Others		Others	
Total EU:	337,950	Total EU:	247,338
- The Netherlands	323,348	- The Netherlands	235,878
- Germany	9,551	- France	5,364
- France	5,032	- Germany	5,255
Argentina	692,156	Argentina	596,801
Brazil	280,952	Brazil	419,717
Total for Others	1,311,058		1,263,856
Others not Listed	245		0
Grand Total	1,312,074		1,270,593

Export Trade Matrix			
Country	Belgium-Luxembourg		
Commodity	Meal, Soybean		
Time period	Oct-Sept	Units:	MT
Exports for:	98/99		99/00
U.S.	41	U.S.	0
Others		Others	
Total EU:	870,727	Total EU:	836,033
- France	607,241	- France	606,571
- The Netherlands	152,720	- The Netherlands	91,444
- United Kingdom	70,018	- United Kingdom	71,707
- Germany	21,758	- Germany	55,152
Poland	106,632	Poland	86,963
Algeria	11,190	Morocco	9,844
F.R. of Yugoslavia	6,966	Hungary	8,559
Slovakia	6,940	Slovakia	4,631
Cameroon	2,685	Cameroon	2,920
Total for Others	1,005,140		948,950
Others not Listed	11,568		5,617
Grand Total	1,016,749		954,567

PSD Table						
Country	Belgium-Luxembourg					
Commodity	Meal, Sunflowerseed				(1000 MT)(PERCENT)	
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		10/1999		10/2000		10/2001
Crush	216	228	216	215	0	215
Extr. Rate, 999.9999	0.541667	0.596491	0.541667	0.55814	ERR	0.55814
Beginning Stocks	5	5	5	3	5	3
Production	117	136	117	120	0	120
MY Imports	150	128	110	130	0	130
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	60	43	60	50	0	50
TOTAL SUPPLY	272	269	232	253	5	253
MY Exports	140	131	137	130	0	130
MY Exp. to the EC	140	131	120	130	0	130
Industrial Dom. Consum	0	0	0	0	0	0
Food Use Dom. Consump.	0	0	0	0	0	0
Feed Waste Dom. Consum	127	135	90	120	0	120
TOTAL Dom. Consumption	127	135	90	120	0	120
Ending Stocks	5	3	5	3	0	3
TOTAL DISTRIBUTION	272	269	232	253	0	253
Calendar Year Imports	150	128	110	130	0	130
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	150	131	135	130	0	130
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Import Trade Matrix			
Country	Belgium-Luxembourg		
Commodity	Meal, Sunflowerseed		
Time period	Oct-Sept	Units:	MT
Imports for:	98/99		99/00
U.S.	0	U.S.	0
Others		Others	
Total EU:	60,317	Total EU:	42,978
- The Netherlands	51,007	- The Netherlands	32,391
- Germany	7,813	- Germany	3,588
Argentina	137,036	- United Kingdom	3,549
		Argentina	85,001
Total for Others	197,353		127,979
Others not Listed	0		0
Grand Total	197,353		127,979

Export Trade Matrix			
Country	Belgium-Luxembourg		
Commodity	Meal, Sunflowerseed		
Time period	Oct-Sept	Units:	MT
Exports for:	98/99		99/00
U.S.	0	U.S.	0
Others		Others	
Total EU:	210,207	Total EU:	130,620
- France	111,263	- France	83,309
- The Netherlands	65,745	- The Netherlands	21,236
- United Kingdom	25,650	- United Kingdom	19,861
- Germany	3,593	- Germany	3,630
- Ireland	2,261	- Ireland	2,584
Total for Others	210,207		130,620
Others not Listed	0		0
Grand Total	210,207		130,620

PSD Table						
Country	Belgium-Luxembourg					
Commodity	Meal, Peanut				(1000 MT)(PERCENT)	
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		10/1999		10/2000		10/2001
Crush	0	0	0	0	0	0
Extr. Rate, 999.9999	ERR	ERR	ERR	ERR	ERR	ERR
Beginning Stocks	0	0	0	0	0	0
Production	0	0	0	0	0	0
MY Imports	34	18	32	20	0	20
MY Imp. from U.S.	1	0	1	0	0	0
MY Imp. from the EC	22	5	20	5	0	5
TOTAL SUPPLY	34	18	32	20	0	20
MY Exports	8	6	12	5	0	5
MY Exp. to the EC	8	5	12	5	0	5
Industrial Dom. Consum	0	0	0	0	0	0
Food Use Dom. Consump.	0	0	0	0	0	0
Feed Waste Dom. Consum	26	12	20	15	0	15
TOTAL Dom. Consumption	26	12	20	15	0	15
Ending Stocks	0	0	0	0	0	0
TOTAL DISTRIBUTION	34	18	32	20	0	20
Calendar Year Imports	34	18	32	20	0	20
Calendar Yr Imp. U.S.	1	0	1	0	0	0
Calendar Year Exports	8	6	12	5	0	5
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Import Trade Matrix			
Country	Belgium-Luxembourg		
Commodity	Meal, Peanut		
Time period	Jan-Dec	Units:	MT
Imports for:	1999		2000
U.S.	733	U.S.	355
Others		Others	
Total EU:	20,988	Total EU:	5,108
- The Netherlands	20,179	- The Netherlands	4,993
- France	809	- France	115
Argentina	8,583	Argentina	12,039
Senegal	2,520		
Total for Others	32,091		17,147
Others not Listed	0		0
Grand Total	32,824		17,502

Export Trade Matrix			
Country	Belgium-Luxembourg		
Commodity	Meal, Peanut		
Time period	Jan-Dec	Units:	MT
Exports for:	1999		2000
U.S.	0	U.S.	27
Others		Others	
Total EU:	7,474	Total EU:	5,402
- France	7,421	- France	5,402
- Ireland	53	Switzerland	101
Total for Others	7,474		5,503
Others not Listed	0		7
Grand Total	7,474		5,537

PSD Table						
Country	Belgium-Luxembourg					
Commodity	Meal, Fish				(1000 MT)(PERCENT)	
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		10/1999		10/2000		10/2001
Catch For Reduction	0	0	0	0	0	0
Extr. Rate, 999.9999	ERR	ERR	ERR	ERR	ERR	ERR
Beginning Stocks	0	0	0	0	0	1
Production	1	1	1	1	0	1
MY Imports	58	58	63	60	0	60
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	36	32	0	35	0	35
TOTAL SUPPLY	59	59	64	61	0	62
MY Exports	10	22	10	20	0	22
MY Exp. to the EC	6	20	5	18	0	20
Industrial Dom. Consum	0	0	0	0	0	0
Food Use Dom. Consump.	0	0	0	0	0	0
Feed Waste Dom. Consum	49	37	54	40	0	40
TOTAL Dom. Consumption	49	37	54	40	0	40
Ending Stocks	0	0	0	1	0	0
TOTAL DISTRIBUTION	59	59	64	61	0	62
Calendar Year Imports	58	58	63	60	0	60
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	9	22	10	20	0	22
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Import Trade Matrix			
Country	Belgium-Luxembourg		
Commodity	Meal, Fish		
Time period	Jan-Dec	Units:	MT
Imports for:	1999		2000
U.S.	1	U.S.	0
Others		Others	
Total EU:	36,492	Total EU:	31,812
- The Netherlands	25,240	- The Netherlands	26,926
- France	4,529	- Denmark	4,552
- Denmark	4,140	- France	132
Peru	9,464	Peru	23,980
Chile	2,737	Chile	1,357
Syria	400	Equador	532
Total for Others	49,093		57,681
Others not Listed	33		118
Grand Total	49,127		57,799

Export Trade Matrix			
Country	Belgium-Luxembourg		
Commodity	Meal, Fish		
Time period	Jan-Dec	Units:	MT
Exports for:	1999		2000
U.S.	0	U.S.	14
Others		Others	
Total EU:	9,213	Total EU:	20,302
- France	8,113	- France	18,448
- The Netherlands	483	- The Netherlands	1,626
- Spain	464	- Spain	143
Syria	700	Bulgaria	1,000
Bulgaria	374	Lebanon	105
Total for Others	10,287		21,407
Others not Listed	364		156
Grand Total	10,651		21,577